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Peter F. Dubreuil, QKA

Senior ERISA Compliance Specialist
Retirement Services

Peter provides compliance guidance to plan sponsors and colleagues regarding qualified retirement plan issues governed by federal ERISA law. In the retirement industry since 1988, Peter's expertise includes plan design, IRS and DOL audits, investigation support and plan corrections, document amendments, notices and restatements, Form 5500 preparation, and audit support.

Prior to joining the firm, Peter was with Guardian Life insurance Company where he served as defined contribution compliance specialist. Previous positions held at Guardian include project manager sales team, senior compliance analyst and special project leader. He was also with Strategic Pension Service, where he oversaw compliance for their 401(k) and defined contribution plan and assisted clients through their 401(k) compliance testing and filing requirements.

Peter graduated from North Adams State College with a bachelor's degree in computer science, and a minor in business administration. He has attained the Qualified 401(k) Administrator (QKA) designation.