

h&h

Knowledge worth forwarding . . .

hooker & holcombe

March 2023



Learn Why Setting Workplace Goals is Vital to an Effective Retirement Plan



Why it's Important for Fiduciaries to Monitor Retirement Plan Fees



Participant Share Video: Help Your Employees Understand the Value of Joining Their 401(k) Plan



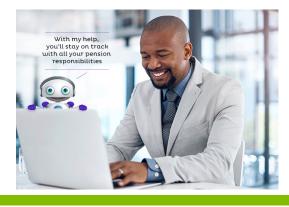
In Case You Missed it: H&H Webinar: SECURE 2.0 -How it May Impact You and Your Participants



Fiduciary Best Practices -Is Your 401(k) Committee Providing Adequate Investment Oversight?



Good News in PBGC Pension Insurance Data Tables



Get more done with our online Pension Administration system.

Looking for a way to help your employees get the most out of their pension benefit? Learn how PIM, our pension information manager, can help.

Request your demo today>

Barb spoke at an industry breakfast, attended four client meetings, and joined the cheers at her child's soccer game today.

Do you know what Barb didn't do?Spend five hours on her company's 401(k) plan.

Be like Barb. Learn how with a 3/38 Retirement Plan.



H&H News

Attention school administrators! Join H&H at the Connecticut Association of School Business Officials (CASBO) Vendor Day, on April 27th. Visit us at booth #53. Learn more and register>

Employee Promotions:

- Rebecca Lunt has been promoted to Senior Actuarial Associate within the Actuarial Services Group
- Alison Wilneff has been promoted to Operations Supervisor within the Retirement Services Group

Employee Professional Milestones:

- Alison Bongiovanni, Senior Pension Administration Processing Analyst, and Paul Raymond, Service Center Analyst, Pension Administration Group, have earned their ASPPA DB-A Certifications
- Max Gardner, Actuarial Associate, Actuarial Services, has passed actuarial exam P
- **David Mendel**, Senior Actuarial Associate, Actuarial Services, has passed actuarial exams LTAM and PA

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