

October 2022



**Q3 Market Insights webinar  
coming soon!**



**5 financial wellness tips  
employees will thank you for**



**Participant Share:  
401(k) rollover options to  
take charge of your  
distributions**



**Video: learn what questions  
to ask when benchmarking  
your plan**



**Building a 401(k) dream team  
with service provider  
partnerships**



**IRS extends plan amendment  
deadlines under CARES,  
disaster relief acts**



Barb spoke at an industry breakfast, attended four client meetings, and joined the cheers at her child's soccer game today.

**Do you know what Barb didn't do?**  
Spend five hours on her company's 401(k) plan.

**Be like Barb. Learn how with a 3/38 retirement plan.**

Our pension, 401(k)/403(b) and investment advisory teams have joined forces to offer a turn-key 3(38) retirement plan solution that frees you up to focus on your priorities. We can help you meet your fiduciary responsibilities quickly, easily and cost-effectively, while giving you and your employees select fund lineups, exceptional service, and online tools.

**Keep doing what you do. Our 3(38) retirement plan program  
will take care of the retirement stuff.**

**Webinar - "Is Your Plan Ready for a DOL Audit?"**

**Tuesday, October 27th from 1:00-2:00 pm**

Every year, the Department of Labor (DOL) performs thousands of audits on employee benefit retirement plans. Even under the best conditions, these audits can be stressful and time-consuming for



an employer.

Join our team of retirement plan and legal experts as they walk through the audit process and provide tips that could help you defend your plans should the DOL come knocking. **Register now>**

## H&H News

We are pleased to announce that **Heather Kane, CRC**, has joined the firm as an Account Executive within the firm's Marketing & Communications group.

We are happy to support these upcoming events:

- Connecticut Bankers Association (CBA) 2022 Annual Meeting & Conference
- Billings Farm & Museum's Woodstock Vermont Film Series

**Sign-up** to receive articles, investment updates, webinar invites, newsletters & more!

**hhconsultants.com**



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