

h&h

Knowledge worth forwarding . . .

hooker & holcombe

February 2022



2022 Defined Contribution Compliance Calendar



Measuring plan success with benchmarking



Participant Share:
Live your best life – now and
in retirement



Would your company pass a 401(k) audit?



What role should ESG funds play in your retirement plan?



Rich Sych talks Pension Risk Transfer in a recent CT Banking article



Our **3(38)** retirement plan program helps busy plan sponsors like you meet fiduciary responsibilities quickly, easily and cost effectively:

- Professional investment strategy
- Quarterly reporting & statements
- Select fund line-up
- Online tools & employee education
- · Exceptional customer service

Keep doing what you do best! We'll take care of the retirement stuff.

I'd like to learn more. Please contact me.

H&H News

Bill Woollacott, Jr., FCA, MAAA, vice president, Actuarial Services Group will be a panel speaker at the virtual conference *Understanding PRT*, hosted by PlanAdviser, PlanSponsor and CIO on March 3rd. **Find out more and register>**

We are happy to announce that **Ben Miller** has joined the firm as an actuarial associate in our Actuarial Services Group.

