



Knowledge worth forwarding . . .

August 2022



Secure Act Tax Credits and 401(k) Plan Features



3 Fresh Ideas to Help Boost Your Employees Retirement Savings



Participant Share: Video: What is a recession?



5 Ways Business Owners Can Optimize Retirement Savings



Promoting Retirement Savings Across Generations



IRS Updates Life Expectancy
Tables for Retirees



Barb spoke at an industry breakfast, attended four client meetings, and joined the cheers at her child's soccer game today.

Do you know what Barb didn't do?Spend five hours on her company's 401(k) plan.

Be like Barb. Learn how with a <u>3/38</u> retirement plan.

Our pension, 401(k)/403(b) and investment advisory teams have joined forces to offer a turn-key 3(38) retirement plan solution that frees you up to focus on your priorities. We can help you meet your fiduciary responsibilities quickly, easily and cost-effectively, while giving you and your employees select fund lineups, exceptional service, and online tools.

Keep doing what you do. Our 3(38) retirement plan program will take care of the retirement stuff.

H&H News

We are happy to support these upcoming events:

- The Foundation for Advancement of Catholic Schools FORE FACS Golf Tournament
 - Wheeler Health's 37th Annual Golf Classic

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