

hooker & holcombe

Knowledge worth forwarding . . .

September 2021



A CFOs guide to financial wellness



Pension Risk Transfer – Is the timing right?



Participant Share: Certain ages are retirement mile markers



Key considerations for nonqualified plan deferrals



Major Increases forecast for 2022 contribution and benefit limits



Normalizing retirement savings habits



Our <u>3(38) retirement plan program</u> helps busy plan sponsors like you meet fiduciary responsibilities quickly, easily and cost-effectively:

- Professional investment strategy
- Quarterly reporting & statements
- Select fund line-up
- Online tools & employee education
- Exceptional customer service

Keep doing what you do best! We'll take care of the retirement stuff.

I'd like to learn more.Please contact me.

H&H News

We are pleased to announce that **Paul Raymond** has joined the H&H Service Center as an analyst.

We are proud to support the following events this month:

- Southern CT SHRM webinar Legal Update with Jackson Lewis. Learn more>
- American School for the Deaf's 44th Annual Golf Tournament

- CT Banker's Association Annual Golf Tournament
- Wheeler Clinic's 36th Annual Golf Classic
- Day Kimball Healthcare Centreville Bank Golf Classic

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