



hooker & holcombe



# **Defined Contribution Compliance Calendar**

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#### **Data Provides Reasons for Encouraging the Offering of DB Plans**

In addition to providing a secure source of retirement income for employees, a report shows benefit payments support the economy and contribute to job growth. **Read more>** 

## **PBGC Releases FY 2020 Annual Report**

Multiemployer Program Projected to be Insolvent in FY 2026; Single-Employer Program Improves. Read more>

# Public Pensions Aren't Causing State And Local Budget Gaps—The Pandemic Is

In the drama over the federal Covid-19 relief legislation, Republicans led by Senate Majority Leader Mitch McConnell (R-KY) rejected state and local budget aid, claiming it would be used to bailout badly managed states, including their public employee pension systems. **Read more>** 



# Quarterly Market Insights webinar available January 19th!

This insightful webinar brings our consultants thoughts directly to your inbox each quarter. Sign up for your webinar invitation <a href="here">here</a>.

### **Guaranteed Income, Private Equity Coming Soon to a TDF Near You**

Legislation, regulations and market volatility will serve as catalysts for inclusion of income products and private equity in target-date funds, asset managers suggest. **Read more>** 



#### 401k Plans Rebound to \$6.5 trillion in Third Quarter

Total U.S. retirement assets were \$33.1 trillion as of September 30, 2020, up 4% from June 30. Retirement assets accounted for 34% of all household financial assets in the United States. **Read more>** 



#### **Appropriations Act Eases Retirement Plans Rules**

Legislation builds on previous COVID-19 relief for employer-sponsored plans. Read more>

#### **IRS Extends Relief on Remote Notarization**

In response to the continuing public health emergency caused by the COVID-19 pandemic, the Internal Revenue Service has extended remote notarization relief issued in June. **Read more>** 

# 4 Items to Review Annually for Your Company 401k Plan

As situations and guidelines change in the industry or your specific plan, it's important to make changes when needed. **Read more>** 



# **Newsworthy Notes**

**Jacki Smith** has joined the firm's Pension Administration Team as administrative analyst.



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