



Knowledge worth forwarding . . .

hooker & holcombe

December 2021









**Happy Holidays from H&H** 

How effective is your company's retirement plan?

Give your employees the gift of knowledge







Do you know your retirement plan committee?

Year-end 401(k) plan compliance checklist

Effective matching options to boost 401(k) participation



Our 3(38) retirement plan program helps busy plan sponsors like you meet fiduciary responsibilities quickly, easily and cost effectively:

- Professional investment strategy
- Quarterly reporting & statements
- Select fund line-up
- Online tools & employee education
- Exceptional customer service

Keep doing what you do best! We'll take care of the retirement stuff.

I'd like to learn more. Please contact me.

## **H&H News**

Nor Lahlou has joined our Investment Advisory Group as Investment Operations Specialist and Lori **Curtiss** has rejoined the Firm as HR Administrator in Administrative Services.

Throughout the year, H&H sponsors, donates or volunteers to assist the communities where we work and live. This month, we are proud to support The United Way and Foodshare CT.

