



hooker & holcombe



Discover the advantages of adding SuperSaver to your retirement plan design.

This innovative plan design strategy could help your employees save significantly more in their 401(k) plan each year. **Learn more>**

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IRS Issues Guidance on Special Funding and Benefit Limitation Rules for Single-Employer DB Plans On August 6, 2020, the IRS released Notice 2020-61 which provides guidance on the special rules relating to

funding and benefit limitations previously passed under the Coronavirus Aid, Relief and Economic Security (CARES) Act. Our consultants have reviewed the guidance to provide you with information that may impact your DB plan. **Read more>**

Corporate Pension Plans' Funded Status Dips for First Time Since April

A surge in liabilities from low discount rates dropped aggregate ratios 1.3 percentage points to 79.9%, Wilshire says. **Read more>**

Considering a Pension Plan Termination?

Our team of experts have created a useful guide to help plan sponsors better understand plan termination best practices, and navigate through what can often be a difficult process. **Download guide>**



Here's How Much 401(k) Plan Mutual Fund Expense Ratios Have Dropped

The cost of investing in equity and hybrid mutual funds through 401(k) plans fell again in 2019, continuing a downward trend that has persisted for nearly 20 years. **Read more>**

DOL's Proposed ESG Restrictions Panned in Public Comments

The clear trend among investment managers, retirement industry professionals and members of the public is skepticism about the need for the proposed environmental, social and governance (ESG) investing restrictions for retirement plans. **Read more>**

Public Funds Lead Institutional Investment Rebound

Funds with significant exposure to equities outperformed during the second quarter . Read more>



Pandemic Pandemonium

In a July 30 webcast, ARA Director of Legislative Affairs Andrew Remo provided an overview of the rules affecting retirement plans that have been put in place as a result of the pandemic and the effects it has had on the economy and plan participants. **Read more>**

EBRI Says CARES Act Distributions Could Have Lasting Consequences

The report highlights how a loan or distribution option under the CARES Act can affect employees. Read more>

Automatic for the People: Workers Want "Extreme" 401k Plans

Citing new research, American Century Investments' Diane Gallagher explains why participants are increasingly receptive to plans loaded with automatic features. **Read more>**



Newsworthy Notes

We are pleased to support the following event: Habitat for Humanity's Sticks for Bricks Golf Tournament



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