

January 2022

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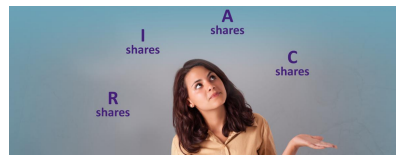
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2021 - Forging ahead in the new normal

As we entered 2021, despite the continued challenges, we had comfortably adapted to the new way of doing business. Our commitment to our clients and dedicated employees remained the highest priority and we saw a number of exciting advancements within the firm including staff growth, new products and enhancements, and award-winning recognition.

Thanks to you, our valued clients and business partners, for the continued trust you put in us. Please enjoy our **2021 YEAR IN REVIEW**

H&H News

Stuart Herskowitz, CRC, AIF®, senior vice president, client relations and **Pamela Minish, CFA, CAIA**, vice president, managing director, will provide an overview of fiduciary basics at the Human Resource Leadership Association (HRLA) virtual event on January 20th. [Learn more and register>](#)

Congratulations on your recent promotions! **Brianne Fayed** was promoted to Actuarial Specialist, **Kimberly Gay** was promoted to Senior Actuarial Analyst and **David Mendel** was promoted to Senior Actuarial Associate within the firm's Actuarial Services Group.

We are happy to announce that **Peter Dubreuil** has joined the firm as senior ERISA compliance specialist in our Retirement Services Group.

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